

GROW WRAP INACTIVE LOW-BALANCE ACCOUNT ELECTION FORM

Complete this form using BLACK INK and print well within the boxes in CAPITAL LETTERS.

Please complete this form if you would like to keep your Grow Wrap account open. The election you make in this form will be valid for a period of 16 months.

Please return this signed form to us by scan and email to service@wrapinvest.com.au or by mail to **Grow Wrap, Reply Paid 85744, Sydney NSW 2001** (in your own envelope, no stamp is required).

When to use this form?

You should complete this form if you have an inactive low-balance account and want this account to remain with us. If your inactive low-balance account remains with us your retirement savings will continue to be subject to fees and charges.

Things you should know

We need to receive this form 30 days before the statement dates, which are the dates we are required to report these accounts to the ATO. These dates are either 31 October or 30 April each year.

Please note, this form does not constitute an election for retaining your insurance under Protecting Your Super (PYS) legislation due to inactivity. You will need to make a separate election to the Trustee if you want to retain insurance on your account despite meeting certain inactivity criteria.

1 Account details

Account number:

Account name:

2 Contribution details

By completing and signing this form, you acknowledge that you are informing the trustee that you elect for the above account to not be an inactive low-balance account.

Signature:

Name:

Phone:

Email:

Date: